

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:

BSPV-PLANO, LLC,

Debtor.

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Chapter 11

Case No. 22-40276 (BTR)

**NOTICE OF PLAN EFFECTIVE DATE
AND FILING OF PLAN SUPPLEMENT**

PLEASE TAKE NOTICE that on July 27, 2023, the above-captioned Debtor filed its *Modified Plan of Reorganization* [Docket No. 355] (the “Plan”).

PLEASE TAKE FURTHER NOTICE that on August 30, 2023, the Bankruptcy Court entered its *Order Confirming Modified Plan of Reorganization for BSPV-Plano, LLC* [Docket No. 365] (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, the Debtor hereby files the Plan Supplement, attached hereto as Exhibit “A”,¹ which contains:

1. *Amended and Restated Loan Agreement*, dated as of December 1, 2023, and effective as of December 28, 2023;
2. *Amended and Restated Trust Indenture*, dated as of December 1, 2023, and effective as of December 28, 2023;
3. *New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Refunding Bonds (Bridgemoor Plano Project) Senior Series 2023A-1*, dated as of December 28, 2023;
4. *New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Refunding Bonds (Bridgemoor Plano Project) Non-Interest Bearing Senior Series 2023A-2*, dated as of December 28, 2023;

¹ Due to its volume, Exhibit “A” is not being served on all parties to this bankruptcy case receiving notice (only) by U.S. mail. Any party wishing to obtain a copy of said Exhibit “A” may obtain one free of charge by written request to the undersigned counsel.

5. *New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Refunding Bonds (Bridgemoor Plano Project) Taxable Senior Series 2023B*, dated as of December 28, 2023;
6. *New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Refunding Bonds (Bridgemoor Plano Project) Subordinate Series 2023C-1*, dated as of December 28, 2023;
7. *New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Refunding Bonds (Bridgemoor Plano Project) Non-Interest Bearing Subordinate Series 2023C-2*, dated as of December 28, 2023;
8. *New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Refunding Bonds (Bridgemoor Plano Project) Junior Subordinate Series 2023D-1*, dated as of December 28, 2023;
9. *New Hope Cultural Education Facilities Finance Corporation Senior Living Revenue Refunding Bonds (Bridgemoor Plano Project) Non-Interest Bearing Junior Subordinate Series 2023D-2*, dated as of December 28, 2023; and
10. *Opinion letter* of Ballard Spahr LLP, Special Tax Counsel to BSPV-Plano, LLC, dated as of December 28, 2023.

PLEASE TAKE FURTHER NOTICE that all preconditions thereto having been satisfied, the Plan became effective as of December 28, 2023, and accordingly, **the “Effective Date” of the Plan is December 28, 2023.**

PLEASE TAKE FURTHER NOTICE that, pursuant to the provisions of the Plan and Fed. R. Bankr. P. 9006, unless subsequently extended by the Bankruptcy Court, the following are relevant dates and deadlines under the Plan, as triggered by the Effective Date:

Administrative Claims (including Professional Claims) Bar Date	January 29, 2024
Rejection Claims Bar Date	January 29, 2024
Claims Objection Deadline	June 25, 2024

PLEASE TAKE FURTHER NOTICE that any holder of a Claim may designate another address for purposes of receiving all notices, requests, and distributions by providing the Debtor with written notice of such address, which notice will be effective upon receipt, at the following mailing address:

BSPV-Plano, LLC
1301 West 25th Street, Suite 510
Austin, Texas 78705

Dated: December 29, 2023

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Jay H. Ong
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tberghman@munsch.com

Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, in addition to service through the Court-approved solicitation agent (which shall be separately certified), on this the 29th day of December 2023, he personally caused to be served true and correct copies of this document electronically through the Court's ECF system on parties entitled to notice thereof and that, additionally, that on the same day he personally caused true and correct copies of this document to be served by U.S. first class mail, postage prepaid, on the parties listed on the attached Service List.²

By: /s/ Thanhhan Nguyen
Thanhhan Nguyen

² Due to its volume, Exhibit "A" is not being served on all parties to this bankruptcy case receiving notice (only) by U.S. mail. Any party wishing to obtain a copy of said Exhibit "A" may obtain one free of charge by written request to the Debtor's counsel of record.

Service List
(via U.S. Mail)

AGES Service Company, Inc. c/o Taylor Lee 1080 S Kimball Ave, Ste 150 Southlake, TX 76092-1510	American Arbitration Association 120 Broadway, Fl 21 New York, NY 10271-2700	Centex Skilled Trades, LLC c/o James Slawson 1813 Ann and Dossy Ct Crowley, TX 76036-5749
City of Plano PO Box 860358 Plano, TX 75086-0358	Civil Point Engineers c/o John Bezner 9101 Lyndon B Johnson Fwy, Ste 300 Dallas, TX 75243-1900	Dalworth Framing Corp. c/o Guillermo Reyna 4817 Worth St Dallas, TX 75246-1155
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	JM Lawncare & Sprinkler, LLC c/o Jason R. Joplin 806 Jennifer Ct Highland Village, TX 75077-1866	Julio Sanchez, Inc. c/o Stephen D. Skinner Stephen D. Skinner & Associates, P.C. 13747 Montfort Dr, Ste 119 Dallas, TX 75240-4789
Landstar Excavation Inc. c/o Stephen D. Skinner Stephen D. Skinner & Associates, P.C. 13747 Montfort Dr, Ste 119 Dallas, TX 75240-4789	McLendon Hydrology and Engineering, LLC c/o David McLendon PO Box 146 Aledo, TX 76008-0146	Miguel Hernandez 1508 Indiana Ct Irving, TX 75060-6232
Oldham Lumber Company c/o Harley Finnell 8738 Forney Rd Dallas, TX 75227-4501	P.U.O. Construction Inc. PO Box 741134 Dallas, TX 75374-1134	Paradis Brothers Construction Inc. c/o Stephen D. Skinner Stephen D. Skinner & Associates, P.C. 13747 Montfort Dr, Ste 119 Dallas, TX 75240-4789
Ranger Fire, Inc. c/o Cindy Rico 1000 S Main St, Ste 150 Grapevine, TX 76051-7586	Republic Services #615 551 Huffines Blvd Lewisville, TX 75056-9552	Slates Harwell LLP c/o Gregory Harwell 1700 Pacific Ave, Ste 3800 Dallas, TX 75201-4691
Southwest Enclosure Systems, Inc. c/o Rocky Muelhbrad 1438 Crescent Dr, Ste 104 Carrollton, TX 75006-3644	Terry's Portable Welding c/o Terry Miller 106 W Pioneer Dr Irving, TX 75061-7553	Trina Zais PO Box 1403 Decatur, TX 76234-6145
Trusted Mechanical Services c/o Stephen D. Skinner Stephen D. Skinner & Associates, P.C. 13747 Montfort Dr, Ste 119 Dallas, TX 75240-4789	TXU Energy c/o Bankruptcy Department PO Box 650393 Dallas, TX 75265-0393	Zais Companies c/o Roger Zais PO Box 1403 Decatur, TX 76234-6145